

Advanced Workflow Automation

Complex branching, data manipulation, multi-system automation, or exception-heavy workflows. End-to-end automation for complex business processes.

Statement of Work

[ConnectWise Consulting Hourly](#)

Service Overview

The **Advanced Workflow Automation** helps organizations complex branching, data manipulation, multi-system automation, or exception-heavy workflows. The engagement is designed to deliver end-to-end automation for complex business processes. Consultants focus on complex branching, data transformations, multi-system orchestration, while full application development, platform replacement remains outside the engagement. The resulting deliverables provide a documented foundation for review, acceptance, and next steps.

Category	Details
Service	Advanced Workflow Automation.
Service Description	Complex branching, data manipulation, multi-system automation, or exception-heavy workflows.
Partner Outcome	End-to-end automation for complex business processes.
Deliverables	Advanced workflow; exception handling logic; technical documentation.
In Scope	Complex branching, data transformations, multi-system orchestration.
Out of Scope	Full application development, platform replacement.
Estimated Consulting Hours	14-16 hours.
SKU	CW-SA-ASIO-ASIO-SRVC-CSODPIIT
Pricing	\$4000-\$4500
Completion Criteria	Solution validated under production scenarios.
Required Inputs	Detailed requirements, integration specifications.
Prerequisites	Technical SMEs available.
Assumptions	Source systems are accessible and stable.
Success Metrics	Automation reliability; exception reduction.

What You Get

✓ **Advanced Workflow**

Provides advanced workflow as part of the agreed engagement deliverables.

✓ **Exception Handling Logic**

Includes exception handling logic within the documented service scope.

✓ **Technical Documentation**

Delivers technical documentation to support the stated partner outcome.

✓ **Service Deliverables**

- Advanced Workflow
- Exception Handling Logic
- Technical Documentation
- Complex Branching, Data Transformations, Multi-system Orchestration

✓ **Business Benefits**

- End-to-end automation for complex business processes.
- Automation reliability.
- exception reduction.
- Solution validated under production scenarios.
- Complex branching, data manipulation, multi-system automation, or exception-heavy workflows

Engagement Summary

The engagement is typically completed within **14-16 consulting hours** and concludes when **solution validated under production scenarios**. Success is measured by **automation reliability; exception reduction**.

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Service scope may vary. Refer to the Statement of Work for complete details.