

Simple Workflow Automation

Single trigger with limited decision points and clearly defined outcomes. Manual effort reduced through basic automation.

Statement of Work

[ConnectWise Consulting Hourly](#)

Service Overview

The **Simple Workflow Automation** helps organizations single trigger with limited decision points and clearly defined outcomes. The engagement is designed to deliver manual effort reduced through basic automation. Consultants focus on single workflow creation, trigger setup, basic actions, while custom coding, complex integrations, enterprise architecture remains outside the engagement. The resulting deliverables provide a documented foundation for review, acceptance, and next steps.

Category	Details
Service	Simple Workflow Automation.
Service Description	Single trigger with limited decision points and clearly defined outcomes.
Partner Outcome	Manual effort reduced through basic automation.
Deliverables	Configured workflow; documentation; testing results.
In Scope	Single workflow creation, trigger setup, basic actions.
Out of Scope	Custom coding, complex integrations, enterprise architecture.
Estimated Consulting Hours	3-5 hours.
SKU	CW-SA-ASIO-ASIO-SRVC-CSODPIIT
Pricing	\$850-\$1400
Completion Criteria	Workflow tested and deployed.
Required Inputs	Process requirements, trigger details.
Prerequisites	Access to workflow platform.
Assumptions	Requirements are stable and documented.
Success Metrics	Successful execution rate; time saved.

What You Get

✓ **Configured Workflow**

Provides configured workflow as part of the agreed engagement deliverables.

✓ **Documentation**

Includes documentation within the documented service scope.

✓ **Testing Results**

Delivers testing results to support the stated partner outcome.

✓ **Service Deliverables**

- Configured Workflow
- Documentation
- Testing Results
- Single Workflow Creation, Trigger Setup, Basic

✓ **Business Benefits**

- Manual effort reduced through basic automation
- Successful execution rate
- Time saved
- Workflow tested and deployed
- Single trigger with limited decision points and clearly defined outcomes

Engagement Summary

The engagement is typically completed within **3-5 consulting hours** and concludes when **workflow tested and deployed**. Success is measured by **successful execution rate; time saved**.

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Service scope may vary. Refer to the Statement of Work for complete details.