

Standard Workflow Automation

Multiple conditions, integrations, notifications, and standard business rules. Improved process consistency and cross-system coordination.

Statement of Work

[ConnectWise Consulting Hourly](#)

Service Overview

The **Standard Workflow Automation** helps organizations multiple conditions, integrations, notifications, and standard business rules. The engagement is designed to deliver improved process consistency and cross-system coordination. Consultants focus on conditions, notifications, approvals, standard integrations, while advanced scripting, custom apis, major process redesign remains outside the engagement. The resulting deliverables provide a documented foundation for review, acceptance, and next steps.

Category	Details
Service	Standard Workflow Automation.
Service Description	Multiple conditions, integrations, notifications, and standard business rules.
Partner Outcome	Improved process consistency and cross-system coordination.
Deliverables	Workflow solution; integration configuration; user guide.
In Scope	Conditions, notifications, approvals, standard integrations.
Out of Scope	Advanced scripting, custom APIs, major process redesign.
Estimated Consulting Hours	5-7 hours.
SKU	CW-SA-ASIO-ASIO-SRVC-CSODPIIT
Pricing	\$1,400-\$2,000
Completion Criteria	Workflow passes UAT and deployment review.
Required Inputs	Business rules, system access, stakeholder input.
Prerequisites	Required connectors available.
Assumptions	Standard integrations supported by platform.
Success Metrics	Reduction in processing time; user adoption.

What You Get

✓ **Workflow Solution**

Provides workflow solution as part of the agreed engagement deliverables.

✓ **Integration Configuration**

Includes documentation within the documented service scope.

✓ **Testing Results**

Includes integration configuration within the documented service scope.

✓ **Service Deliverables**

- Workflow Solution
- Integration Configuration
- User Guide
- Conditions, Notifications, Approvals, Standard Integrations

✓ **Business Benefits**

- Improved process consistency and cross-system coordination.
- Reduction in processing time.
- user adoption.
- Workflow passes UAT and deployment review.
- Multiple conditions, integrations, notifications, and standard business rules.

Engagement Summary

The engagement is typically completed within **5-7 consulting hours** and concludes when **workflow passes uat and deployment review**. Success is measured by **reduction in processing time; user adoption**.

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Service scope may vary. Refer to the Statement of Work for complete details.